

Introductory sub-table (I)(a)

<b>Name of the Company: GUJARAT BITUMEN LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 20610/ EQUITY</b>			
<b>Quarter ended: JUNE 30, 2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>5000000</b>	

**Statement Showing Shareholding Pattern**

		Table (I)(a)			Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	16	1100000	400000	22.00	22.00		0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		#DIV/0!
(c)	Bodies Corporate	0	0	0	0.00	0.00		#DIV/0!
(d)	Financial Institutions/ Banks				0.00	0.00		#DIV/0!
(e)	Any Others(Specify)				0.00	0.00		#DIV/0!
(e-i)					0.00	0.00		#DIV/0!
(e-ii)					0.00	0.00		#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>16</b>	<b>1100000</b>	<b>400000</b>	<b>22.00</b>	<b>22.00</b>	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		#DIV/0!
b	Bodies Corporate				0.00	0.00		#DIV/0!
c	Institutions				0.00	0.00		#DIV/0!
d	Qualified Foreign Investor				0.00	0.00		#DIV/0!
e	Any Others(Specify)				0.00	0.00		#DIV/0!
e-i					0.00	0.00		#DIV/0!
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	#DIV/0!
	<b>Total Shareholding of Promoter and</b>	<b>16</b>	<b>1100000</b>	<b>400000</b>	<b>22.00</b>	<b>22.00</b>	<b>0</b>	0.00

<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions / Banks				0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Qualified Foreign Investor				0.00	0.00		
(i)	Any Other (specify)				0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	0	0	0	0.00	0.00		
(b)	<b>Individuals</b>				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	739	300000	0	6.00	6.00		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	3600000	2400000	72.00	72.00		
(c)	Qualified Foreign Investor				0.00	0.00		
(d)	Any Other (specify)				0.00	0.00		
(d-i)	Non Resident Repatriates	0	0	0	0.00	0.00		
(d-ii)	Non Resident Non Repatriates	0	0	0	0.00	0.00		
(d-iii)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>761</b>	<b>3900000</b>	<b>2400000</b>	<b>78.00</b>	<b>78.00</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>761</b>	<b>3900000</b>	<b>2400000</b>	<b>78.00</b>	<b>78.00</b>		
	<b>TOTAL (A)+(B)</b>	<b>777</b>	<b>5000000</b>	<b>2800000</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>777</b>	<b>5000000</b>	<b>2800000</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Jayendra Kantilal Doshi	49350	0.99		0.00	0.00		#DIV/0!		#DIV/0!	
2	Jayendra Kantilal Doshi-HUF	46000	0.92		0.00	0.00		#DIV/0!		#DIV/0!	
3	Jyoti Dhirajlal Shah	47900	0.96		0.00	0.00		#DIV/0!		#DIV/0!	
4	Kirit Suryakant Patwa	47950	0.96		0.00	0.00		#DIV/0!		#DIV/0!	
5	Parimal Suryakant Patwa	41500	0.83		0.00	0.00		#DIV/0!		#DIV/0!	
6	Usha Dhirajlal Shah	46100	0.92		0.00	0.00		#DIV/0!		#DIV/0!	
7	Nimit Jayendra Shah	48300	0.97		0.00	0.00		#DIV/0!		#DIV/0!	
8	Mita Kiran Patwa	47400	0.95		0.00	0.00		#DIV/0!		#DIV/0!	
9	Reshma Gautam Shah	42800	0.86		0.00	0.00		#DIV/0!		#DIV/0!	
10	Rajvi Jayendra Shah	48650	0.97		0.00	0.00		#DIV/0!		#DIV/0!	
11	Janak Narrotam Parikh	45000	0.90		0.00	0.00		#DIV/0!		#DIV/0!	
12	Meena Janak Parikh	48500	0.97		0.00	0.00		#DIV/0!		#DIV/0!	
13	Prakash Kantilal Shah	47500	0.95		0.00	0.00		#DIV/0!		#DIV/0!	
14	Rekha Parimal Patwa	44000	0.88		0.00	0.00		#DIV/0!		#DIV/0!	
15	Amita Kirit Patwa	49050	0.98		0.00	0.00		#DIV/0!		#DIV/0!	
16	Mohan Punjabi	400000	8.00		0.00	0.00		#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>1100000</b>	<b>22.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Naresh Krishnalal Parekh	100000	2.00	0	#DIV/0!		#DIV/0!	
2	Ruchit Naresh Parekh	100000	2.00		#DIV/0!		#DIV/0!	
3	Karan Rohit Jain	300000	6.00					
4	Karishma Rohit Jain	300000	6.00					
5	Reshmi Rohit Jain	300000	6.00					
6	Radhika Karan Jain	200000	4.00					
7	Jitendra V Khunt	200000	4.00					
8	Asmita J Khunt	100000	2.00					
9	Vimla Amritlal Shah JT. Jignesh Amritlal Shah	100000	2.00					
10	Gaurang Vara HUF	100000	2.00					
11	Jignesh Amritlal Shah - JT. Nehal Jignesh Shah	100000	2.00					
12	Jignesh Shah HUF	100000	2.00					
13	Nehal Jignesh Shah	100000	2.00					
14	Chandrika Dinesh Vara	100000	2.00		#DIV/0!		#DIV/0!	
15	Dinesh N. Vara-HUF	100000	2.00					
16	Dhaniben Narsinh Vara	100000	2.00					
17	Upendra K Parekh	200000	4.00					
18	Sagar Ambrish Sodha	200000	4.00		#DIV/0!		#DIV/0!	
19	Darshan M Doshi	200000	4.00					
20	Jyoti Kiritkumar Mehta	200000	4.00					
21	Kiritkumar Navjitray Mehta	200000	4.00					
22	Khushbu Kiritkumar Mehta	200000	4.00		#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>3600000</b>	<b>72.00</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Karan Rohit Jain	300000	6.00		#DIV/0!		#DIV/0!	
2	Karishma Rohit Jain	300000	6.00		#DIV/0!		#DIV/0!	
3	Reshmi Rohit Jain	300000	6.00		#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>900000</b>	<b>18.00</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Naresh Krishnalal Parekh	100000	2.00
2	Ruchit Naresh Parekh	100000	2.00
3	Karan Rohit Jain	300000	6.00
4	Karishma Rohit Jain	300000	6.00
5	Reshmi Rohit Jain	300000	6.00
6	Radhika Karan Jain	200000	4.00
7	Jitendra V Khunt	200000	4.00
8	Asmita J Khunt	100000	2.00
9	Vimla Amritlal Shah JT. Jignesh Amritlal Shah	100000	2.00
10	Gaurang Vara HUF	100000	2.00
11	Jignesh Amritlal Shah - JT. Nehal Jignesh Shah	100000	2.00
12	Jignesh Shah HUF	100000	2.00
13	Nehal Jignesh Shah	100000	2.00
14	Chandrika Dinesh Vara	100000	2.00
15	Dinesh N. Vara (HUF)	100000	2.00
16	Dhaniben Narsinh Vara	100000	2.00
17	Mohan Punjabi	400000	8.00
18	Upendra Parekh	200000	4.00
19	Sagar Ambrish Sodha	200000	4.00
20	Darshan M. Doshi	200000	4.00
21	Jyoti Kiritkumar Mehta	200000	4.00
22	Kiritkumar Navjitrya Mehta	200000	4.00
23	Khushbu Kiritkumar Mehta	200000	4.00
<b>TOTAL</b>		<b>4000000</b>	<b>80.00</b>