

Introductory sub-table (I)(a)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company: GUJARAT BITUMEN LIMITED</b>  |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 20610/ EQUITY</b>                                       |                                      |  |   |
| <b>Quarter ended: SEPTEMBER 30, 2014</b>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>                                       |
| Held by promoter/promoter group  |                                      | #DIV/0!  | 0   |
| Held by public   |                                      | #DIV/0!  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>of shares of the company, assuming full conversion of the convertible securities</b>   |
| Held by promoter/promoter group  |                                      | #DIV/0!  | 0   |
| Held by public   |                                      | #DIV/0!  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b> |
| Held by promoter/promoter group  |                                      | #DIV/0!  | 0   |
| Held by public   |                                      | #DIV/0!  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>#DIV/0!</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      | <b>5000000</b>   |   |

## Statement Showing Shareholding Pattern

| Statement Showing Shareholding Pattern |  |                        |                        |  |  |                            |  |                       |
|--|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code                          | Category of Shareholder  | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|  |  |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)                                    | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>                             | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b> |                        |                        |  |  |                            |  |                       |
| <b>1</b>                               | <b>Indian</b>  |                        |                        |  |  |                            |  |                       |
| (a)                                    | Individuals/ Hindu Undivided Family                            | 16                     | 1100000                | 400000                                       | 22.00  | 22.00                      |  | 0.00                  |
| (b)                                    | Central Government/ State Government(s)                        | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!               |
| (c)                                    | Bodies Corporate   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | #DIV/0!               |
| (d)                                    | Financial Institutions/ Banks                                  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e)                                    | Any Others(Specify)  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e-i)                                  |  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| (e-ii)                                 |  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
|  | <b>Sub Total(A)(1)</b>   | <b>16</b>              | <b>1100000</b>         | <b>400000</b>                                | <b>22.00</b>   | <b>22.00</b>               | <b>0</b>                               | 0.00                  |
| <b>2</b>                               | <b>Foreign</b>   |                        |                        |  |  |                            |  |                       |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| b                                      | Bodies Corporate   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| c                                      | Institutions   |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| d                                      | Qualified Foreign Investor                                     |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| e                                      | Any Others(Specify)  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| e-i                                    |  |                        |                        |  | 0.00   | 0.00                       |  | #DIV/0!               |
| e-ii                                   |  |                        |                        |  |  |                            |  |                       |
|  | <b>Sub Total(A)(2)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | 0.00   | 0.00                       | <b>0</b>                               | #DIV/0!               |
|  | <b>Total Shareholding of Promoter and</b>                      | <b>16</b>              | <b>1100000</b>         | <b>400000</b>                                | <b>22.00</b>   | <b>22.00</b>               | <b>0</b>                               | 0.00                  |

|            |   |            |                |                |               |               |          |             |
|------------|---|------------|----------------|----------------|---------------|---------------|----------|-------------|
| <b>(B)</b> | <b>Public shareholding</b>  |            |                |                |               |               |          |             |
| <b>1</b>   | <b>Institutions</b>   |            |                |                |               |               |          |             |
| (a)        | Mutual Funds/ UTI   |            |                |                | 0.00          | 0.00          |          |             |
| (b)        | Financial Institutions / Banks  |            |                |                | 0.00          | 0.00          |          |             |
| (c)        | Central Government/ State Government(s)   |            |                |                | 0.00          | 0.00          |          |             |
| (d)        | Venture Capital Funds   |            |                |                | 0.00          | 0.00          |          |             |
| (e)        | Insurance Companies   |            |                |                | 0.00          | 0.00          |          |             |
| (f)        | Foreign Institutional Investors   | 0          | 0              | 0              | 0.00          | 0.00          |          |             |
| (g)        | Foreign Venture Capital Investors   |            |                |                | 0.00          | 0.00          |          |             |
| (h)        | Qualified Foreign Investor  |            |                |                | 0.00          | 0.00          |          |             |
| (i)        | Any Other (specify)   |            |                |                | 0.00          | 0.00          |          |             |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b>   | <b>0</b>       | <b>0</b>       | <b>0.00</b>   | <b>0.00</b>   |          |             |
| <b>B 2</b> | <b>Non-institutions</b>   |            |                |                |               |               |          |             |
| (a)        | Bodies Corporate  | 0          | 0              | 0              | 0.00          | 0.00          |          |             |
| (b)        | <b>Individuals</b>  |            |                |                | 0.00          | 0.00          |          |             |
| I          | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 737        | 280000         | 0              | 5.60          | 5.60          |          |             |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 22         | 3600000        | 3400000        | 72.00         | 72.00         |          |             |
| (c)        | Qualified Foreign Investor  |            |                |                | 0.00          | 0.00          |          |             |
| (d)        | Any Other (specify)   |            |                |                | 0.00          | 0.00          |          |             |
| (d-i)      | Non Resident Repatriates  | 0          | 0              | 0              | 0.00          | 0.00          |          |             |
| (d-ii)     | Non Resident Non Repatriates  | 0          | 0              | 0              | 0.00          | 0.00          |          |             |
| (d-iii)    | Hindu Undivided Family  | 2          | 20000          | 0              | 0.40          | 0.40          |          |             |
|            | <b>Sub-Total (B)(2)</b>   | <b>761</b> | <b>3900000</b> | <b>3400000</b> | <b>78.00</b>  | <b>78.00</b>  |          |             |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>761</b> | <b>3900000</b> | <b>3400000</b> | <b>78.00</b>  | <b>78.00</b>  |          |             |
|            | <b>TOTAL (A)+(B)</b>  | <b>777</b> | <b>5000000</b> | <b>3800000</b> | <b>100.00</b> | <b>100.00</b> |          |             |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |            |                |                |               |               |          |             |
| 1          | Promoter and Promoter Group   |            |                |                |               | 0.00          |          | #DIV/0!     |
| 2          | Public  |            |                |                |               | 0.00          |          |             |
|            | <b>Sub-Total (C )</b>   | <b>0</b>   | <b>0</b>       | <b>0</b>       |               | <b>0</b>      | <b>0</b> |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>777</b> | <b>5000000</b> | <b>3800000</b> |               | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder     | Details of Shares held |                                   | Encumbered shares (*) |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                             | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                        | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Jayendra Kantilal Doshi     | 49350                  | 0.99                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 2            | Jayendra Kantilal Doshi-HUF | 46000                  | 0.92                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 3            | Jyoti Dhirajlal Shah        | 47900                  | 0.96                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 4            | Kirit Suryakant Patwa       | 47950                  | 0.96                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 5            | Parimal Suryakant Patwa     | 41500                  | 0.83                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 6            | Usha Dhirajlal Shah         | 46100                  | 0.92                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 7            | Nimit Jayendra Shah         | 48300                  | 0.97                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 8            | Mita Kiran Patwa            | 47400                  | 0.95                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 9            | Reshma Gautam Shah          | 42800                  | 0.86                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 10           | Rajvi Jayendra Shah         | 48650                  | 0.97                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 11           | Janak Narrotam Parikh       | 45000                  | 0.90                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 12           | Meena Janak Parikh          | 48500                  | 0.97                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 13           | Prakash Kantilal Shah       | 47500                  | 0.95                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 14           | Rekha Parimal Patwa         | 44000                  | 0.88                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 15           | Amita Kirit Patwa           | 49050                  | 0.98                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
| 16           | Mohan Punjabi               | 400000                 | 8.00                              |                       | 0.00               | 0.00   |                         | #DIV/0!   |                                       | #DIV/0!   |  |
|              |                             |                        |                                   |                       |                    |  |                         |   |                                       |   |  |
| <b>TOTAL</b> |                             | <b>1100000</b>         | <b>22.00</b>                      | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>  | <b>0</b>                | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>  | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder                        | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Naresh Krishnalal Parekh                       | 100000                | 2.00   | 0                       | #DIV/0!   |                                       | #DIV/0!  |  |
| 2            | Ruchit Naresh Parekh                           | 100000                | 2.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 3            | Karan Rohit Jain                               | 300000                | 6.00   |                         |   |                                       |  |  |
| 4            | Karishma Rohit Jain                            | 300000                | 6.00   |                         |   |                                       |  |  |
| 5            | Reshmi Rohit Jain                              | 300000                | 6.00   |                         |   |                                       |  |  |
| 6            | Radhika Karan Jain                             | 200000                | 4.00   |                         |   |                                       |  |  |
| 7            | Jitendra V Khunt                               | 200000                | 4.00   |                         |   |                                       |  |  |
| 8            | Asmita J Khunt                                 | 100000                | 2.00   |                         |   |                                       |  |  |
| 9            | Vimla Amritlal Shah JT. Jignesh Amritlal Shah  | 100000                | 2.00   |                         |   |                                       |  |  |
| 10           | Gaurang Vara HUF                               | 100000                | 2.00   |                         |   |                                       |  |  |
| 11           | Jignesh Amritlal Shah - JT. Nehal Jignesh Shah | 100000                | 2.00   |                         |   |                                       |  |  |
| 12           | Jignesh Shah HUF                               | 100000                | 2.00   |                         |   |                                       |  |  |
| 13           | Nehal Jignesh Shah                             | 100000                | 2.00   |                         |   |                                       |  |  |
| 14           | Chandrika Dinesh Vara                          | 100000                | 2.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 15           | Dinesh N. Vara-HUF                             | 100000                | 2.00   |                         |   |                                       |  |  |
| 16           | Dhaniben Narsinh Vara                          | 100000                | 2.00   |                         |   |                                       |  |  |
| 17           | Upendra K Parekh                               | 200000                | 4.00   |                         |   |                                       |  |  |
| 18           | Sagar Ambrish Sodha                            | 200000                | 4.00   |                         | #DIV/0!   |                                       | #DIV/0!  |  |
| 19           | Darshan M Doshi                                | 200000                | 4.00   |                         |   |                                       |  |  |
| 20           | Jyoti Kiritkumar Mehta                         | 200000                | 4.00   |                         |   |                                       |  |  |
| 21           | Kiritkumar Navjitray Mehta                     | 200000                | 4.00   |                         |   |                                       |  |  |
| 22           | Khushbu K. Mehta                               | 200000                | 4.00   |                         |   |                                       |  |  |
| <b>TOTAL</b> |  | <b>3600000</b>        | <b>72.00</b>   | <b>0</b>                | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>   | <b>0</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Karan Rohit Jain  | 300000           | 6.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 2            | Karishma Rohit Jain   | 300000           | 6.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
| 3            | Reshmi Rohit Jain   | 300000           | 6.00   |                     | #DIV/0!   |                                       | #DIV/0!  |  |
|              |   |                  |  |                     |   |                                       |  |  |
|              |   |                  |  |                     |   |                                       |  |  |
| <b>TOTAL</b> |   | <b>900000</b>    | <b>18.00</b>   | <b>0</b>            | <b>#DIV/0!</b>                                    | <b>0</b>                              | <b>#DIV/0!</b>   | <b>0</b>   |

**(I)(d) Statement showing details of locked-in shares**

| <b>Sr. No.</b> | <b>Name of the shareholder</b>                 | <b>Number of locked-in shares</b> | <b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|--|-----------------------------------|---|
| 1              | Naresh Krishnalal Parekh                       | 100000                            | 2.00  |
| 2              | Ruchit Naresh Parekh                           | 100000                            | 2.00  |
| 3              | Karan Rohit Jain                               | 300000                            | 6.00  |
| 4              | Karishma Rohit Jain                            | 300000                            | 6.00  |
| 5              | Reshmi Rohit Jain                              | 300000                            | 6.00  |
| 6              | Radhika Karan Jain                             | 200000                            | 4.00  |
| 7              | Jitendra V Khunt                               | 200000                            | 4.00  |
| 8              | Asmita J Khunt                                 | 100000                            | 2.00  |
| 9              | Vimla Amritlal Shah JT. Jignesh Amritlal Shah  | 100000                            | 2.00  |
| 10             | Gaurang Vara HUF                               | 100000                            | 2.00  |
| 11             | Jignesh Amritlal Shah - JT. Nehal Jignesh Shah | 100000                            | 2.00  |
| 12             | Jignesh Shah HUF                               | 100000                            | 2.00  |
| 13             | Nehal Jignesh Shah                             | 100000                            | 2.00  |
| 14             | Chandrika Dinesh Vara                          | 100000                            | 2.00  |
| 15             | Dinesh N. Vara (HUF)                           | 100000                            | 2.00  |
| 16             | Dhaniben Narsinh Vara                          | 100000                            | 2.00  |
| 17             | Mohan Punjabi                                  | 400000                            | 8.00  |
| 18             | Darshan Doshi                                  | 200000                            | 4.00  |
| 19             | Jyoti Kiritkumar Mehta                         | 200000                            | 4.00  |
| 20             | Kiritkumar N Mehta                             | 200000                            | 4.00  |
| 21             | Sagar Ambarish Sodha                           | 200000                            | 4.00  |
| 22             | Upendra K Parekh                               | 200000                            | 4.00  |
| 23             | Khushbu K. Mehta                               | 200000                            | 4.00  |
| <b>TOTAL</b>   |  | <b>4000000</b>                    | <b>80.00</b>  |